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Welcome to Lake Norman Neurology. We look forward to seeing you for your appointment. In order to help us serve you better and to ensure that your first visit and all subsequent visits with us go as smoothly as possible, we are providing you with some information and some specific instructions.

**About the Practice:** This practice is limited to consultaton regarding the diagnosis and treatment of neurological disorders. We do not do any primary care work. So it is important for you to plan to continue to see your family doctor for your other illnesses and needs.

- We are available outside of office hours for emergencies only. If you should have a problem or question outside of business hours please leave a message on our answering machine and we will return your call when the office reopens.
- If you have an emergency outside of office hours you may call 704-662-6052 and leave a message for the doctor on call, call your family doctor or go to the emergency room.
- Our doctors will not fill any narcotics or controlled substances after hours or on weekends.
- An appointment will be required for forms to be filled out. This ensures that you will be available to answer any questions your physician may have and that your form will be filled out promptly and correctly. Without an appointment there is a 25.00 fee.

**About our Office Staff:** When you arrive at our office, please check in at the desk. We will need your medical history form,patient information sheet and current medication list. We will also make a copy of your insurance card and collect your copay.

**What the Doctor Will Do:** Before he sees you, he will review your medical records that you brought with you or have had sent to us. When he sees you, he will ask you to tell him in detail about your symptoms, the course of your illness, and what tests and treatment you might have had. The doctor will ask you many questions to help him understand your problem. He will carefully examine you and then discuss a possible diagnosis, any further tests that might need to be done, and outline a treatment program for you.

**What You Are to Bring with You:**

1. Any records or radiology reports that pertain to the problem you are seeing us about. You may want to request that other doctors who have seen you for this problem send us copies of their records, lab reports and radiology reports. If you have discs of your studies please bring them with you. This will save time and prevent needlessly repeating tests.

2. Insurance, Medicare and Medicaid cards and insurance referral if appropriate. As a courtesy we will file with primary and secondary insurance carriers. We require your co-payment, deductible or estimated portion at the time of your visit. It is your responsibility to make sure the physician is a provider with your insurance plan. All patient's who are currently without insurance will need to pay full payment at time of visit. Medical history, patient information and medication forms – filled out completely as you can.
3. Most importantly, bring yourself – on time, **you may be asked to reschedule if you are more than 15 minutes late for your appointment.** We spend as much time as necessary with each patient, occasionally a few minutes more than were scheduled. Usually we can catch up. However, if you are late, you may throw the whole schedule off for everyone else. We urge you to be on time.
4. If for any reason you cannot keep your scheduled appointment time, please give at least 24 hours notice. If not, you will be charged for the visit. We will confirm your appointment time with you in advance.

Please feel free to call us if you have any questions. We look forward to seeing you.

Sincerely,

The Staff of Lake Norman Neurology

Piedmont Healthcare Patients:

Piedmont Healthcare is now collecting information from patients during their office visit as part of the Meaningful Use healthcare initiatives put in place by the Federal Government. Listed below is the information that we are gathering to comply with the new program. If you would please take a moment to answer the following questions then hand this paper back to the front desk.

We thank you in advance for your time.

**Standards for Maintaining, Collecting, and Presenting  
Federal Data on Race and Ethnicity**

This classification provides a minimum standard for maintaining, collecting, and presenting data on race and ethnicity for all Federal reporting purposes. The categories in this classification are social-political constructs and should not be interpreted as being scientific or anthropological in nature. They are not to be used as determinants of eligibility for participation in any Federal program. The standards have been developed to provide a common language for uniformity and comparability in the collection and use of data on race and ethnicity by Federal agencies.

<http://www.whitehouse.gov/omb/inforegstatpolicy/#dr>.

**1. Which of the following do you consider yourself? (Ethnicity)**

Hispanic or Latino     Not Hispanic or Non-Latino     Not Reported  
 Declined     Unknown

**2. Which category best describes your race?**

Not Reported     African American     American Indian, Alaska Native     Asian  
 Caucasian     Chinese     Chuukese     Filipino     Guamanian  
 Japanese     Korean     Kosrean     Native Hawaiian     Pacific Islander  
 Paluan     Pohnpeian     Samoan     Vietnamese     Yapese     Other  
 Declined

**3. Which language do you prefer to use to communicate?**

English     Chinese     French     Japanese  
 Spanish     Korean     Vietnamese

**4. What communication method would you prefer the office to use when conveying medical information?**

Postal Service (Mailing)     Cell Phone     Home Phone     Work Phone  
 Patient Portal (i.e. FollowMyHealth) this is an electronic way to store and maintain health and fitness information.



**PATIENT ACKNOWLEDGMENT FORM**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Do you want to give authorization for other family members to have access to your medical information?

\_\_\_\_\_ Yes, I do want to give authorization to the following individual.

NAME:                      RELATIONSHIP:                      PHONE:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_ Yes, I give permission to leave information on my answering machine.

Phone Number: \_\_\_\_\_

\_\_\_\_\_ No, I do not want to give anyone authorization to have access to my medical information.

Signature \_\_\_\_\_

Date: \_\_\_\_\_

**PATIENT ACKNOWLEDGMENT OF RECEIPT OF PIEDMONT HEALTHCARE'S PRIVACY PRACTICES**

My signature below indicates that I have received a copy of PHC "Patient Privacy Rights Notice"

Patient or legally authorized individual signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_



PATIENT INFORMATION SHEET

Patient name: \_\_\_\_\_  
(first) (middle) (last) (date of birth)

Patient Address \_\_\_\_\_ Home Telephone# \_\_\_\_\_  
\_\_\_\_\_ Mobile Telephone# \_\_\_\_\_  
\_\_\_\_\_ Emergency Telephone# \_\_\_\_\_

Social Security: \_\_\_\_\_ Name & Relationship \_\_\_\_\_

Patient Sex: Male Female Patient Marital Status: Married Single Other

Email Address: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

PHARMACY NAME & LOCATION: \_\_\_\_\_

Reminder calls /Test result calls Preference please circle: Cell Home

May we leave a message: Yes No

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Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Holders Name: \_\_\_\_\_  
(first) (middle) (last) (date of birth)

Insurance Holders Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
\_\_\_\_\_ Patient Relationship: Self – Spouse – Child – Other

Insurance Holders Employer: \_\_\_\_\_ Employer Phone: \_\_\_\_\_

Employers Address: \_\_\_\_\_

I hereby authorize Piedmont HealthCare to release information concerning my medical or surgical treatment to any insurance carrier, including Medicare and Medicaid. I further authorize payment being made directly to Piedmont HealthCare for my insurance benefits including major medical insurance. I understand that I am financially responsible to PHC for my charges and that the filing of insurance does not relieve me of this obligation. I further authorize any payment made by insurance companies that are incorrect to be refunded to the insurance company. I consent to x-ray examinations, laboratory procedures and other medical treatment as recommended by my physician as provided by authorized personnel of Piedmont HealthCare. I also understand that Piedmont HealthCare is not responsible for any of my personal or valuable items I bring with me.

Signature (seal) \_\_\_\_\_ Date: \_\_\_\_\_



MEDICAL HISTORY

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Occupation: \_\_\_\_\_

How you heard about us? Referred by Dr. \_\_\_\_\_ Print \_\_\_\_\_ Patient \_\_\_\_\_ Other \_\_\_\_\_

Family Doctor:(name & address) \_\_\_\_\_

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed

Handedness: \_\_\_\_\_ Right \_\_\_\_\_ Left

What problem would you like us to solve? \_\_\_\_\_

\_\_\_\_\_

Personal Habits

Do you smoke?      \_\_\_ No \_\_\_ Yes      \_\_\_ Pipe \_\_\_ Cigars \_\_\_ Cigarettes Daily Amt.? \_\_\_\_\_ pks

Do you drink alcohol?    \_\_\_ No \_\_\_ Yes      Daily Amount: \_\_\_\_\_ How long? \_\_\_\_\_

Do you drink beer?      \_\_\_ No \_\_\_ Yes      Daily Amount: \_\_\_\_\_ How long? \_\_\_\_\_

Do you drink coffee?    \_\_\_ No \_\_\_ Yes      Daily Amount: \_\_\_\_\_ How long? \_\_\_\_\_

Do you drink tea?        \_\_\_ No \_\_\_ Yes      Daily Amount \_\_\_\_\_ How long? \_\_\_\_\_

Do you drink caffeinated soft drinks? \_\_\_ No \_\_\_ Yes    Daily Amount: \_\_\_\_\_ How long? \_\_\_\_\_

Past Medical History

List any operations you have had including dates:

\_\_\_\_\_

List any other hospital admissions, dates, and diagnoses:

\_\_\_\_\_

Other serious illnesses(not requiring hospitalization) with dates:

\_\_\_\_\_

List any serious injuries you have had including dates:

\_\_\_\_\_

Check if you have had:  Heart Attack  High Cholesterol  Diabetes  High Blood Pressure  
 Thyroid Trouble  Stroke

Other medical history:

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Family History

Father Age:    Age at death:    Cause of death:

Mother Age:    Age at death:    Cause of death:

Check if any Blood Relative has had:  Snoring  Heart Trouble  Diabetes  Migraine Headaches  
 Cancer  Nervous Breakdown  Kidney Disease  High Blood Pressure  Stroke  Your problem

REVIEW OF SYSTEMS: Check YES or NO for each question or check all that apply

Do you now or did you in the past have trouble with:

HEADACHES:  No  Yes

- How often?  Daily  Weekly  Monthly  Other
  - Major Pain:  Front  Back  One Side  All Over  Other
  - When did headaches first begin? \_\_\_\_\_
  - Do they wake you from sleep?  Never  Sometimes  Other
  - With headaches?  Nausea  Blurred Vision  Lost Vision  Vomitting  Spots before eyes  
 Numbness
- 

PASSING OUT     FAINTING     CONVULSIONS     SEIZURES

- How often?  Daily  Weekly  Monthly  Other
  - When in the day do the spells usually occur? \_\_\_\_\_
  - Do you:  Fall  Get Stiff  Bite Tongue  Shake  Jerk  Turn Blue  Make Noise  Lose control of kidneys
- 

TROUBLE WITH EYES:  No  Yes

- Sudden Blindness in one eye for 5-10 minutes:  No  Yes ( Right  Left)
  - Double Vision: Objects are separated  Up  Down  Sideways
  - Lid droops:  Left  Right  Both
  - Do you wear glasses or contact lenses?  No  Yes
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HAVE YOU EVER HAD THESE PROBLEMS?

- Sudden loss of use for 5-10 minutes of:  Arm  Leg ( Right  Left)
  - Sudden loss of speech or ability to understand for 5-10 minutes:  No  Yes
  - Been numb in:  Arm  Leg ( Right  Left  Both)
  - Had trouble with (check all that apply):  Saying words  Thinking of words  Concentrating  
 Thinking  Memory  Pronouncing words
  - Had trouble with  Walking  Tremors  Coordination  Claustrophobia
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No problems with anything listed in this section

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DIFFICULTY WITH:      Breathing through the nose      Eating      Drinking      Tasting      Hoarseness  
     Swallowing      Chewing      Smelling      Choking      None of these things

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TROUBLE WITH HEARING:      No      Yes

a. Noises or ringing in the ear:      Right      Left

b. Loss of hearing:      Right      Left      Both How long? \_\_\_\_\_

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STOMACH TROUBLE:      No      Yes

     Poor Appetite      Vomiting Blood      Stomach Pain      Nausea      Blood in Stool      Change in bowel habit

     Hemorrhoids      Diarrhea      Liver Trouble      Ribbon-like stools      Ulcers      Constipation      Black stool

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TROUBLE WITH KIDNEYS & GENITAL ORGANS:      No      Yes

     Getting up more than once per night to urinate      Loss of kidney control      Prostate trouble

     Dribbling      Trouble starting kidneys      Impotence      Kidney stones      Voiding frequently

     Bedwetting      Menstrual Problems

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TROUBLE WITH BACK, NECK OR JOINTS:      No      Yes

a. Back Pain:      Worse with Cough      Worse with Sneeze      Going into legs (      Right      Left      Both)  
How Long? \_\_\_\_\_

b. Neck pain:      Going into arms      Going into fingers (      Right      Left      Both) How long? \_\_\_\_\_

c. Swollen or Tender joints?      No      Yes – Which joints \_\_\_\_\_

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TROUBLE WITH SKIN:      No      Yes      Rash      Lumps      Birthmarks      Other: \_\_\_\_\_

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HAVE YOU RECENTLY:      Lost weight      lbs.      Been depressed      Had crying spells      Gained weight  
     lbs.      Been nervous      Had night sweats

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SLEEP HISTORY: Do you or have you been told you:      Snor/gasp when asleep      Loud snoring  
     Breathing stops, struggle for breath      Tossing, turning, thrashing      Fall asleep at work or school  
     Wake feeling unable to move/paralyzed      Morning headaches      Difficulty falling asleep  
     Excessive sleepiness during the day      Weird dreamlike state while awake      Frequent awakening  
     Legs feel jumpy/jerky.



